

OSTER
Researching Services
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301-253-6040

RECORDATION #15764-E
FILED 1425
AUG 30 1990 - 9 50 AM
INTERSTATE COMMERCE COMMISSION

August 30, 1990

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

0-242A012

Dear Ms. Lee:

Enclosed is a Lease Amendment dated July 24, 1989, a
Supplemental Document.

Please record this document as ICC Recordation #15764-E.
The filing fee of \$15 is enclosed.

Thank you for your assistance.

Sincerely,

Mary Ann Oster

Mary Ann Oster
Research Consultant

Enclosures

AUG 30 9 43 AM '90
MOTOR CREATING UNIT

C. Oosterhuis
Mary Ann Oster

Interstate Commerce Commission
Washington, D.C. 20423

8/30/90

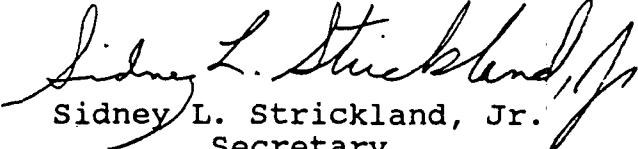
OFFICE OF THE SECRETARY

Mary Ann Oster
Research Consultant
Oster Researching Services
12897 Colonial Drive
Mt Airy, Maryland 21771

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/30/90 at 9:50am, and assigned recordation number(s). 15764-E

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

15764-E
REGISTRATION NO. FILED 1425

LEASE AMENDMENT

AUG 30 1990 - 9 50 AM

INTERSTATE COMMERCE COMMISSION

This Amendment to that certain Lease of Railroad Equipment, made and entered into as if the 13th of July, 1988, by and between Helm Financial Corporation, a California corporation, and Tampa Electric Company, a Florida corporation.

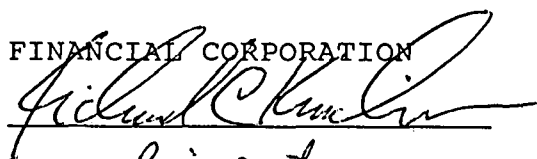
WHEREAS, Helm Financial Corporation (the "Lessor") and Tampa Electric Company (the "Lessee") have agreed to change the Units covered under the Lease of Railroad Equipment, dated July 13, 1988, (the "Lease").

NOW, THEREFORE, the Lessor and the Lessee wish to amend Annex A to the Lease in its entirety as evidenced by the attached Amended Annex A.

IN WITNESS WHEREOF, the parties hereto have executed this Amendment as of July 24, 1989.

LESSOR:

HELM FINANCIAL CORPORATION

By: 

Title: President

LESSEE:

TAMPA ELECTRIC COMPANY

By: D. E. Pless

Title: DIRECTOR - FUEL

Amended
Annex A
To
Lease of Railroad Equipment
Dated as of July 13, 1988

Equipment Description

4,000 cubic foot, 100-ton capacity, five-pocket, rapid discharge open top coal hopper railcars with Electro-pneumatically controlled hopper gates. Built by Ortner circa 1971 and 1977.

Equipment Numbers

HLMX 601	HLMX 627	HLMX 653	HLMX 679
602	628	655	680
603	629	656	681
604	630	657	682
605	631	658	683
606	632	659	684
607	633	660	685
608	634	661	686
609	635	662	688
610	636	663	690
611	637	664	691
612	638	665	696
613	639	666	697
614	640	667	698
615	641	668	699
616	642	669	704
617	643	670	705
618	644	671	708
619	646	672	712
620	647	673	714
621	648	674	715
622	649	675	716
624	650	676	718
625	651	677	719
626	652	678	723

STATE OF CALIFORNIA)
)
COUNTY OF SAN FRANCISCO)

On this 31st day of July, 1989, before me personally appeared Richard C. Kirchner, to me personally known, who, being by me duly sworn, says that he is President of HELM FINANCIAL CORPORATION, that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Elena F. Gary
Notary Public

My Commission Expires: July 24, 1992

[Notarial Seal]



STATE OF FLORIDA)
)
COUNTY OF HILLSBOROUGH)

On this 24 day of July, 1989, before me personally appeared D.E. Pless, to me personally known, who, being by me duly sworn, says that he is D.E. Pless of Tampa Electric Co., that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Gail S. Dreggors
Notary Public

My Commission Expires: Notary Public, State of Florida at Large
My Commission Expires Aug. 30, 1991

[Notarial Seal]